IATI Members' Assembly Meeting 03-05 October 2017
Paper 2D - Costs and Expenditures by Output Y4

INTERNATIONAL AID TRANSPARENCY INITIATIVE

Strategic Element	Output	Priority 1: Core services 2: Essential Development 3: New Activities	Activity Result	Activity	Q1	Q2	Q3	Q4	Total budget per output	Total expenditures per output	Staff Budget	Staff Expenditures	Activity Budget	Activity Expenditures
1 - Promoting Data Use	1A - Encourage use of IATI data; 1B – Enhance collaboration of technical experts on IATI 1C – Improve guidance to data users Output: Target data users' are able to meet their IATI data needs through support, capacity building and tools	3	A data use strategy and implementation plan is developed following a literature review and consultation with key stakeholders	Scope data use strategy	x	x	x		$ 331,301	$ 29,290	$ 81,251	$ 29,290	$ 250,050	$ -
		3	A sub-set of the IATI community is able to support and champion the overall data use strategy, leveraging their own contacts and expertise	Build a community of data use champions	x	x	x	x						
		3	IATI data is being used in the target situations identified in the strategy (including translation of all data use recources, e.g. Data use manual)	Implement data use strategy		x	x	x						
2 - Improving IATI data quality, breadth and depth	2A - Support good quality data supply; 2B - Building a pool of technical experts on IATI; 2C - Improve support and guidance to publishers. Output: Sustainable support services enable new and existing publishers to supply high quality IATI data that meets users' needs	1	New target publishers receive high quality support to publish IATI data	Support good quality data supply	x	x	x	x	$ 220,888	$ 169,653	$ 197,550	$ 153,523	$ 23,338	16,130.00
		1	Existing target publishers receive high quality support to improve the quality of their data	Implement data quality strategy	x	x	x	x						
		2	Support to publishers is more sustainable, with a wider range of support options available from paid-for consultants as well as the IATI technical team	Building a pool of technical experts on IATI	x	x	x	x						
		2	Many publishers, particularly NGOs, are able to publish with little or no support by using improved guidance	Improve support and guidance to publishers	x	x	x	x						
3 - Maintain and strengthen IATI systems	3A - Technical Infrastructure Output: IATI's technical infrastructure is maintained and developed to ensure long term	1, 2	IATI's technical systems and infrastructure are in a stable, sustainable position by the end of the hosting period	Scope and implement technical systems development plan	x	x	x	x	$ 336,694	$ 350,496	$ 265,346	$ 265,346	$ 51,344	$ 69,911
		1, 2	IATI's tools are in a stable, sustainable position by the end of the hosting period	Maintain and develop tools	x	x	x	x						
	3B - Manage the IATI Standard Output: The IATI Standard continues to evolve to meet the needs of data users and publishers and reflects the changing	1,2	A vision for the evolution of the Standard is supported by the IATI community as a result of consultation and consensus.	Develop vision for evolution of the Standard	x	x	x	x					$ 20,004	$ 15,239
		2	IATI contribution to collective efforts to manage registration agency codes		x		x							
		1,2	The Standard is upgraded according to the agreed plan and timetable.	Implement plan of staged upgrades	x	x	x	x						
	4A - Outreach; 4B - Engagement; 4C - Communications; 4D - Website; 4E - Branding Output: IATI's new vision, strategy and brand is implemented, enabling it to achieve its political objectives and engage target audiences with clear information	Case by case; certain events 1, other events 2	IATI is involved in all relevant global events and processes; Board and members receive timely information with which to formulate positions and prepare inputs to such processes.	Outreach	x	x	x	x						
			Contingency for Board and Secretariat travel to key events representing IATI.											
		1	Targeted engagement plans are drawn up and implemented for different stakeholder groups, at political levels as well as to promote data quality and use.	Engagement	x	x	x	x						

Total Activity Costs and Staff Costs for the IATI Secretariat & Tech Team matched with deliverables and outputs for Y4

Quarterly implementation

Category	Output	#	Activity Description	Activity						Cost 1	Cost 2	Cost 3	Cost 4	Cost 5	Cost 6
4 - Communications & Outreach		1	Stakeholders at all levels receive targeted relevant and up to date information on IATI, including through the annual report. Translation (Members Bulletin, Members Assembly meeting documents, new strategy translation, updated SOP translation, contigency)	Communications	x	x	x	x	$ 420,826	$ 283,112	$ 198,977	$ 189,495	$ 221,849	$ 93,617
		2	IATI's website is updated to reflect the new branding of the initiative and ensure information can be found quickly and easily by all visitors to the site. Website translation costs (including copy on website and stakeholder comms).	Website				x						
		2	Branding of IATI is updated according to new vision, broadening its appeal beyond traditional aid providers	Branding		x	x	x						
5 - Institutional Arrangements	5A - Effective Governance Output: IATI governing bodies are supported to make timely decisions and act efficiently in driving the initiative forward.	2	The IATI Governing Board meets regularly to develop strategic guidance to support decision-making by members.	Support to Governing Board	x	x	x	x	$ 825,357	$ 628,205	$ 464,668	$ 457,605	$ 360,689	$ 170,600
		1	The MA meets regularly to review and action recommendations by the Board. Physical meetings are complemented by a process of written procedure to ensure timely decision-making.	Annual Members' Assembly meetings			x	x						
		1	Annual meetings of the TAG ensure timely decision-making on all matters relating to the development and implementation of the IATI Standard	Annual TAG meetings		x	x							
		1	Implement a fundraising strategy including through targeted requests for voluntary funding; Collect membership fees in a timely manner from all members; Ongoing financial management; Ad-hoc operational support	Trust Fund Management and Operational Support	x	x	x	x						
		2	IATI Secretariat and Technical Team are managed efficiently to support governance mechanism	Organise and attend annual IATI Secretariat face-to-face planning sessions		x								
	5B - IATI Transition for hosting and new business model Output: IATI's future is on a secure financial, governance and institutional footing	2	The Board is supported to establish and implement a process around the transition from current consortium arrangements to long-term institutional arrangements from August 2018.	Analysis of current hosting arrangements	x	x	x	x	$ 130,744	$ 130,744	$ 70,744	$ 70,744	$ 60,000	$ 60,000
		2	The Board leads a review which looks at elements including sustainable funding model, membership criteria and legal status of IATI.	Review of potential future financial and legal arrangements	x	x	x	x						
TOTAL OUTPUT AND STAFF COSTS									2,265,810	$ 1,591,499	1,278,536	1,166,002	987,274	425,497
DIRECT AND INDIRECT COSTS									198,638	$ 169,569	151,895	113,004	46,743	56,565
GRAND TOTAL									2,464,448	$ 1,761,068	1,430,431	1,279,006	1,034,017	482,062