A. Activity detail	Budget holder	Responsible	Original approved Y8 budget	L. Revision impact	M. Budget revision Total +/-	Total revised Y8 Budget
Total workplan budget (Activities)			**$1,240,959**		**-$204,936**	**$1,036,023**
1. Partner country support			**$50,500**		**$6,956**	**$57,456**
1.A: Conclude 2020 research on data needs, key barriers to PC data use, and lessons learned from IATI/AIMS integration. Use research as input to broader work of the Secretariat in activities such as developing or changing data access tools, prioritization of data quality work, consultations on Standard guidance, potential future changes to the Standard, etc.	UNDP	UNDP	$0		$0	$0
1.B: Pilot work with 1-2 partner country government members and their donors to support the use and monitor the uptake of the import of IATI data into AIMS. 6 month consultancy	UNDP	UNDP	$30,000		$0	$30,000
1.C.1: Develop training materials for PC governments for PC data access prototype. Use learning from this process to inform technical work on semantic data layer and new data portal, enable PC governments to provide inputs on data quality issues, etc. Staff time plus cost of translation	UNDP	UNDP	$3,500	↑	$11,436	$14,936
1.C.2: Minor updates as needed for PC data access prototype	UNDP	UNDP	$7,000		$0	$7,000
1.D: Ongoing support to partner country governments to access, understand, and use IATI data.	UNDP	UNDP/DI	$0		$0	$0
1.E: IATI Partner Country Community Meeting in late 2021 (deferred from 2020; in margins of Expo, link activity)	UNOPS	UNDP	$10,000	↓	-$4,480	$5,520
2 Improve the Quality of IATI Data			**$0**		**$0**	**$0**
2.A. Conduct systematic review of how publishers publish (looking at what data they publish and how they adapt their data to the IATI Standard), focusing on specific data fields with known data quality issues, additional to those identified in the validator.	DI	DI/UNDP	$0		$0	$0
2.B: Develop and implement strategy on bridging the gap between current publisher practices and data use needs. Base this on country analysis and a systematic review of how publishers publish. Engage proactively with publishers to effect changes to how they publish.	DI/UNDP	DI/UNDP	$0		$0	$0
2.C: Implement the recommendations on improving feedback mechanisms identified by the DUWG in 2020 where not addressed elsewhere (2.E; 2.F, 4.A.1). Includes assessing internal feedback b/w HQ and country offices and creating the functionality necessary to allow users to share feedback on data issues via IATI tools.	UNDP/DI	UNDP/DI	$0		$0	$0
2.D: Continually update Publishing Guidance with topics driven by IATI user needs, with consultations taking place through new Communities of Practice on IATI Connect.	DI	DI/ UNDP	$0		$0	$0
2.E: Propose new methodology for measuring data quality and feed into development of a new Data Quality Index and Publishing Statistics (alignment with line 45).	DI	DI	$0		$0	$0
2.F: Encourage use of the IATI Validator by proactively and systematically engaging with publishers to fix their data.	DI	DI	$0		$0	$0
2.G: Provide support to the IATI Board on harmonisation of donor reporting requirements and join donor group meetings when required to ensure adherence to IATI Standard guidelines.	DI	DI	$0		$0	$0
2.H: Contribute to joint discussions with other relevant data standards and initiatives to promote interoperability (such as CRS, TOSSD, UN Data Standard and others)	DI	DI/UNDP	$0		$0	$0
3 Promote Systematic Data Use			**$138,200**		**-$36,375**	**$101,825**
3.A: Deliver, design, and translate data access / use guidance materials, based on the gap analysis conducted in 2020	UNOPS	UNDP	$38,200	↓	-$36,375	$1,825
3.B: Develop a set of key user requirements for future data use tools, as basis of consultation for new / improved data access and use tools; (linked with UX work in line 34, Semantic data layer)	UNDP	UNDP/DI	$0		$0	$0
3.C: Increase direct support to different user groups to access, analyze, and use IATI data (Received through helpdesk, email, etc).	n/a	UNDP/DI	$0		$0	$0
3.D: Support to Data Use Working Group, substantive and logistic (multi-year consultancy)	UNDP	UNDP/UNOPS	$0		$0	$0
3.E: Replenishment of Data Use Fund (TBC)	UNOPS	UNDP/UNOPS	$100,000		$0	$100,000
4 Consolidate Technical Core			**$383,670**		**-$104,452**	**$279,218**

Activity	Org 1	Org 2	Budget		Change	Total
4.A.1: Validator: Hosting, maintentance and improvement of in-house tool	DI	DI	$0		$0	$0
4.A.2: Registry: Hosting, maintenance and improvement contract	DI	DI	$45,000	↑	$18,670	$63,670
4.A.3: Datastore: Hosting and maintenance contract	UNOPS/DI	DI	$50,670	↓	-$29,250	$21,420
4.A.4: d-portal: Hosting and maintenance contract	DI	DI	$20,000	↑	$4,528	$24,528
4.A.5: Technical server costs	DI	DI	$10,000	↑	$14,200	$24,200
4.A.6: Additional outsourced developer/consultant capacity	DI	DI	$96,000	↓	-$48,000	$48,000
4.B: Publishing tool options: UX research, requirements, TOR, build if required; NB: Costs presented here are dependent on outcome of options analysis, and these are speculative only	DI	DI	$60,000	↑	$10,400	$70,400
4.C: Semantic data layer: UX project, TOR, draft designs, scope, procurement if required	DI	DI/UNDP	$27,000		$0	$27,000
4.D: API Gateway: consultation, design, build, launch; Budget TBC once designed	DI	DI	$0		$0	$0
4.E: Publishing statistics: Undertake community consultation, agree methodology, design and build new pages	DI	DI/UNDP	$0		$0	$0
4.F: Hosting publishers' XML: develop a policy for hosting publishers' XML.	DI	DI	$0		$0	$0
4.G: Storing historical data: articulate added value of this and begin consultation	DI	DI	$0		$0	$0
4.H Aidstream is maintained as an interim publishing tool pending the Board decision on publishing tool options after the Publishing Tool UX project (4.B)	DI	DI	$75,000	↓	-$75,000	$0
5 Strengthen the IATI Community			**$321,250**		**-$115,160**	**$206,090**
5.A.1: Support long-term visioning and day-to-day management of the COPs (Ongoing consultancy + intern)	UNDP	UNDP	$81,300		$0	$81,300
5.A.2: COP Engagement Calendar and Strategy drafted and delivered to develop and expand the IATI community	UNDP	UNDP	$0		$0	$0
5.A.3: Contingency fund to meet requests by COPs for small funds to support their work (Per SOPs; funds disbursed only upon approval by Board)	UNDP	UNDP	$20,000	↓	-$20,000	$0
5.B: Hosting and maintenance fees for the IATI Digital Platform (annual)	UNDP	UNDP	$20,000	↑	$29,450	$49,450
5.C.1: Trialing a new IATI Community Event (Slated for in-person in November 2021, TBD based on COVID-19 situation); venue and facilitation costs, travel fund, branding costs. Parallel planning will continue to respond in case there is no possibility for in-person travel; budget revision will be carried out as needed.	UNOPS	UNDP	$169,850	↓	-$119,850	$50,000
5.C.2: Showcasing COPs at IATI Community Event (promotional materials, signage etc.) if in-person event is possible	UNOPS	UNDP	$0		$0	$0
5.D: Facilitation of virtual "mini-Expos" in Q1 and Q3: facilitation, translation, interpretation costs	UNOPS	UNDP/UNOPS	$30,100	↓	-$5,860	$24,240
5.E: Strengthen consultation process with external stakeholders along with shift to new online platform, becoming more inclusive and accessible to better meet needs of all stakeholders.	UNDP/DI	UNDP/DI	$0	↑	$1,100	$1,100
6 Communications			**$113,000**		**$17,975**	**$130,975**
6.A.1: Implement IATI Communications/Social Media Strategy 2020/21. This includes the development and publication of data use and publisher case studies.	UNDP	DI/UNDP	$0		$0	$0
6.A.2: Design and create general IATI awareness and guidance materials; includes promotional videos and new social media assets in English, French and Spanish.	UNDP/UNOPS	DI/UNDP	$20,000		$0	$20,000
6.A.3: Develop, design, and translate biannual (2x/year) communications products outlining progress on implementing the IATI SP	UNOPS	DI/UNDP	$6,000	↑	$3,600	$9,600
6.A.4: Develop regular bulletins and newsletters, content on social media and other necessary communications channels.	DI	DI/UNDP	$0		0	$0
6.B: Deliver IATI Annual Report 2020; engage external drafter to help conceptualise IATI Annual Report as a flagship comms product; design and translation services	UNOPS/DI/UNDP	DI/UNDP/UNOPS	$41,000	↓	-$22,000	$19,000
6.C.1: Website: Ongoing translation of website into French.	DI	DI	$11,000		$0	$11,000
6.C.2: Website: Redesign Data Use Section of website and translate into French. Also contingency for unforeseen website design updates.	DI	DI/UNDP	$15,000		$0	$15,000
6.C.3: Website: Publish regular case studies /stories on innovative or successful use of IATI data, for showcasing on website; Also links with monitoring of Strategic Plan	n/a	DI/UNDP	$0		$0	$0
6.C.4: Website: Thorough review and refresh content of external website	n/a	DI/UNDP	$0	↑	$10,000	$10,000
6.C.5: Website: UX review of IATI website and analysis of sustainability options	UNDP	UNDP/DI	$10,000	↑	$26,375	$36,375

Description						
6.C.6: Translation of documents (includes Members' Update, Members Assembly meeting documents, updated SOP translation) into French and Spanish.	DI/UNOPS	DI/UNDP	$10,000		$0	$10,000
6.D: Quarterly review of presentation requests from external partners	n/a	UNDP	$0		$0	$0
7 Outreach and Engagement			**$80,000**		**-$16,000**	**$64,000**
7.A: Implement and monitor 2020-2021 Outreach Strategy. Small amount of funds allocated to design of materials and translation, as needed.	UNOPS	UNDP	$10,000	↓	-$5,000	$5,000
7.B: Mapping and 1:1 targeted outreach to new partners based on Strategic Plan focus areas (e.g. DFIs, partners from the Global South, etc.) and strategically important networks / partners (e.g. Bern Network)	UNDP	UNDP/DI	$0		$0	$0
7.C: 1-2 high-level figures / "political champions" are mobilized to advocate for IATI alongside the Governing Board	UNDP	UNDP	$0		$0	$0
7.D: Develop, design, and translate information package specifically for UNDP Country Offices supporting partner countries to engage with IATI	UNOPS	UNDP/UNOPS	$5,000		$0	$5,000
7.E: Draft and implement a forward-looking strategy for how IATI will advocate for publishers to improve the data they publish, and make internal investments to improve data quality	UNDP	UNDP/DI	$0		$0	$0
7.F: Ensure there is an IATI representative present at every meeting of relevant data standards to work toward increased interoperability	UNDP	UNDP/DI	$0		$0	$0
7.G: Increase targeted messaging and develop advocacy materials for engagement with Grand Bargain signatories to increase political buy-in. Design and translation	UNOPS	UNDP/UNOPS	$6,000	↓	-$3,000	$3,000
7.H: Registration/participation fees to attend international conferences (virtual)	UNOPS	UNDP/UNOPS	$4,000	↓	-$3,000	$1,000
7.I: Provision of expert speaking and engagement training for Governing Board members	UNOPS	UNDP/UNOPS	$5,000	↓	-$5,000	$0
7.J: Collaboration with GPEDC on country-level, transparency-related "Action Dialogues"; funding for meeting fees, consultancy costs, etc.)	UNDP	UNDP	$50,000		$0	$50,000
8 Institutional Arrangements			**$154,339**		**$42,120**	**$196,459**
8.A: Secretariat support to Board meetings	UNDP/UNOPS/DI	UNDP	$0	↑	$48,720	$48,720
8.B: Monitoring of Results Framework (Consultancy)	UNDP	UNDP	$18,600		$0	$18,600
8.C: Secretariat support to Members' Assembly meetings	UNDP/UNOPS/DI	UNDP/UNOPS/DI	$0		$0	$0
8.D: Establish Institutional Working Group: Activity timing and scope to be discussed with Board and costs therefore TBC for 2021 budget revision	UNDP	UNDP	$0	↑	$30,000	$30,000
8.E: Manage Working Groups once established as advisory mechanisms to the Board (Consultancy)	UNDP	UNDP	$58,500	↓	-$39,000	$19,500
8.F: Scan external financial landscape for COVID-19-related trends that may impact IATI's income	UNOPS	UNOPS	$0		$0	$0
8.G: Training and capacity-building for Secretariat and Tech team members (e.g. project management courses, etc.).	UNOPS	UNDP/UNOPS/DI	$15,000	↓	-$10,000	$5,000
8.H: Ongoing activity Financial management and project management; provision of financial analysis to the Secretariat, Board and the Members Assembly	UNOPS	UNOPS	$0		$0	$0
8.I: Ongoing; Negotiation of membership contribution agreements; receipt and management of contributions, and record-keeping.	UNOPS	UNOPS	$10,239		$0	$10,239
8.J: Ongoing; Ad-hoc operational support to Secretariat members	UNOPS	UNDP/UNOPS/DI	$0		$0	$0
8.K: Ongoing: subscription costs for project management and productivity tools	UNDP / DI	UNDP / DI	$12,000		$0	$12,000
8.L: Facilitation for internal Secretariat workshops (consultancy, 2 events TBC)	DI/UNDP	UNDP	$10,000	↓	-$1,100	$8,900
8D Secretariat travel			**$30,000**		**$13,500**	**$43,500**
8D.1 Estimated based on previous actual travel costs	UNOPS		$12,000	↓	-$6,000	$6,000
	DI		$10,500	↓	-$3,000	$7,500
	UNDP		$7,500	↑	$22,500	$30,000
Secretariat personnel cost			**$2,138,561**		**-$138,003**	**$2,000,558**
1. Partner country analysis and support			$119,581		$0	$119,581
2. Improve the Quality of IATI Data			$207,915	↓	-$843	$207,071
3. Promote Systematic Data Use			$237,191	↓	-$21,141	$216,049
4. Consolidate Technical Core			$585,548	↑	$37,289	$622,837

5. Strengthen the IATI Community	$240,026	↓	-$9,833	$230,193
6. Communications	$264,472	↓	-$5,336	$259,136
7. Outreach	$125,708	↓	-$7,612	$118,096
8. Institutional Arrangements	$358,121	↓	-$130,527	$227,594
Total personnel in kind contribution	**$291,308**		**$0**	**$291,308**
Management Fees	**$186,563**		**-$19,319**	**$167,244**
UNDP 8%	$87,184	↑	$3,674	$90,858
UNOPS 8%	$73,956	↓	-$22,400	$51,556
UNOPS 1%	$25,423	↓	-$593	$24,830
TOTAL with in-kind contribution	**$3,857,390**		**-$362,258**	**$3,495,133**
GRAND TOTAL (net budget)	**$3,566,082**		**-$362,258**	**$3,203,825**